

MARKET ROUNDUP

22 Jan, 2025



KSE-100 closes at 113,443 down 1,599 points

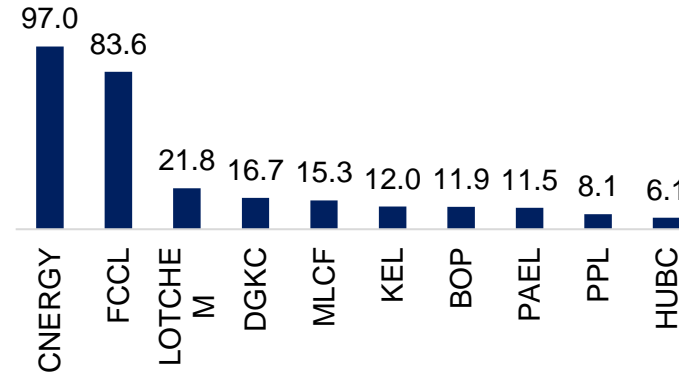
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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113,443 **-1.39%** 70,347 **-1.50%** 35,635 **-1.56%** 172,106 **-2.14%**

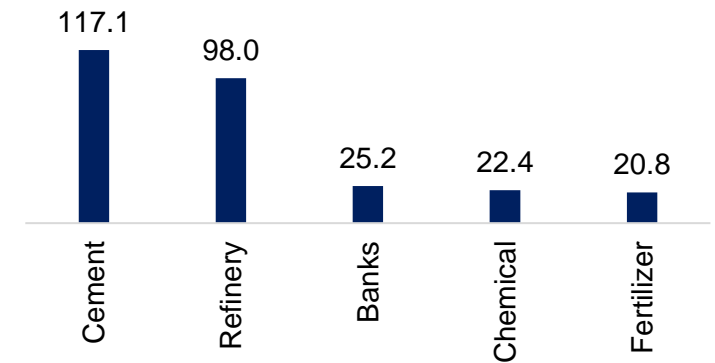
- The equity market began on a positive note but was unable to maintain momentum. The KSE-100 Index oscillated between an intraday low of 113,359 points and a high of 115,256 points, ultimately closing at 113,443 points, marking a loss of 1,599 points. Total trading volume reached 357.7 million shares, valued at PKR 24.6 billion.
- Key stocks contributing to the decline of the index included MARI (-9.4%, -568 points), ENGROH (-2.8%, -229 points), HUBC (-1.8%, -90 points), OGDC (-1.7%, -89 points), and PPL (-1.9%, -88 points). CENERGY and FCCL led the volume charts, with 97 million and 83.6 million shares traded, respectively.
- Selling pressure was particularly noticeable in E&Ps, while a mixed trend was observed in Banks and Fertilizers. However, there was notable buying interest in Cements.
- The market is currently undergoing a consolidation phase, with most activity focused on cyclicals. We anticipate the market will experience volatility in the upcoming sessions, with a potential increase in activity once the earnings season kicks off. Positive results from key sectors are expected to provide upward momentum. Investors are advised to focus on sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking to capitalize on potential opportunities.

Sales Desk
Alpha Capital

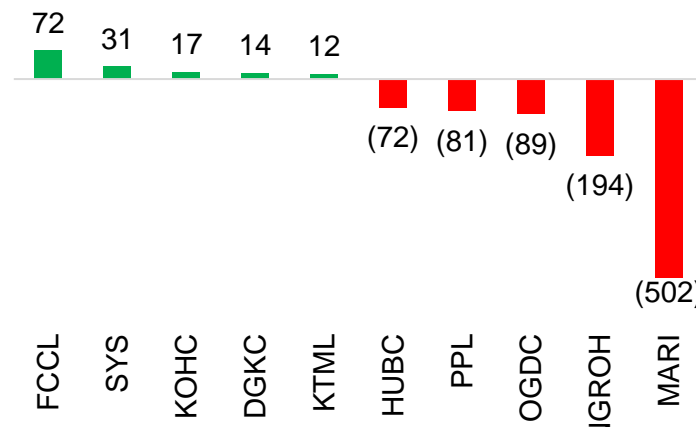
Most Active Stocks (Vol. mn shares)



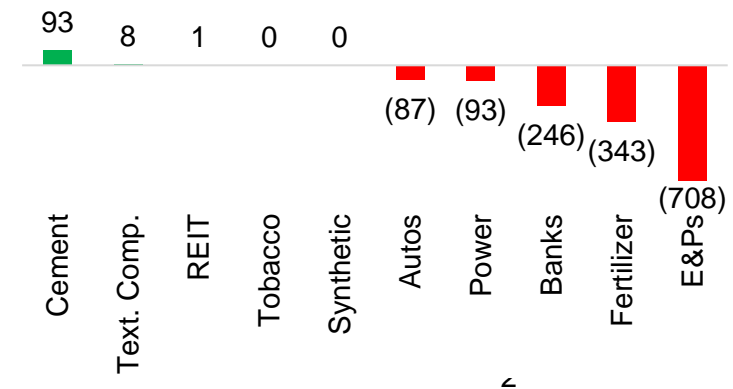
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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